

NAIC Suitability in Annuity Transactions Model Regulation Carrier-Specific Product Training

CL Life and Annuity Insurance Company utilizes the RegEd Annuity Training Platform (ATP) for its carrier-specific product training. Please follow the steps below to complete the required product training and ensure proper delivery of your completion documentation.

Important: RegEd *does not* automatically notify us when training has been completed. The agent and contracting organization are responsible for submitting the certificate of completion to the CL Life Licensing Department.

Steps to Complete Product Training:

1. Register or log in to the RegEd Annuity Training Platform:
<https://www.reged.com/annuities-training-platform/>
2. Enter the Product Code to receive access to the company-specific product training:
 - CL Tarrant Trail SPDA – Code: **CLTarrantTrail**
 - CL Sundance MYGA – Code: **CLSundance**
3. Complete the required training modules.
4. Submit your certificates of completion to CL Life using one of the following methods:
 - Upload the certificate in the *additional forms* section of SureBay/SureLC, if contracting via the e-Agent application.
 - Email: Licensing@CLLife.com
 - Fax: (336) 609-8078
 - Mail:
CL Life and Annuity Insurance Company
P.O. Box 11525
Winston-Salem, NC 27116

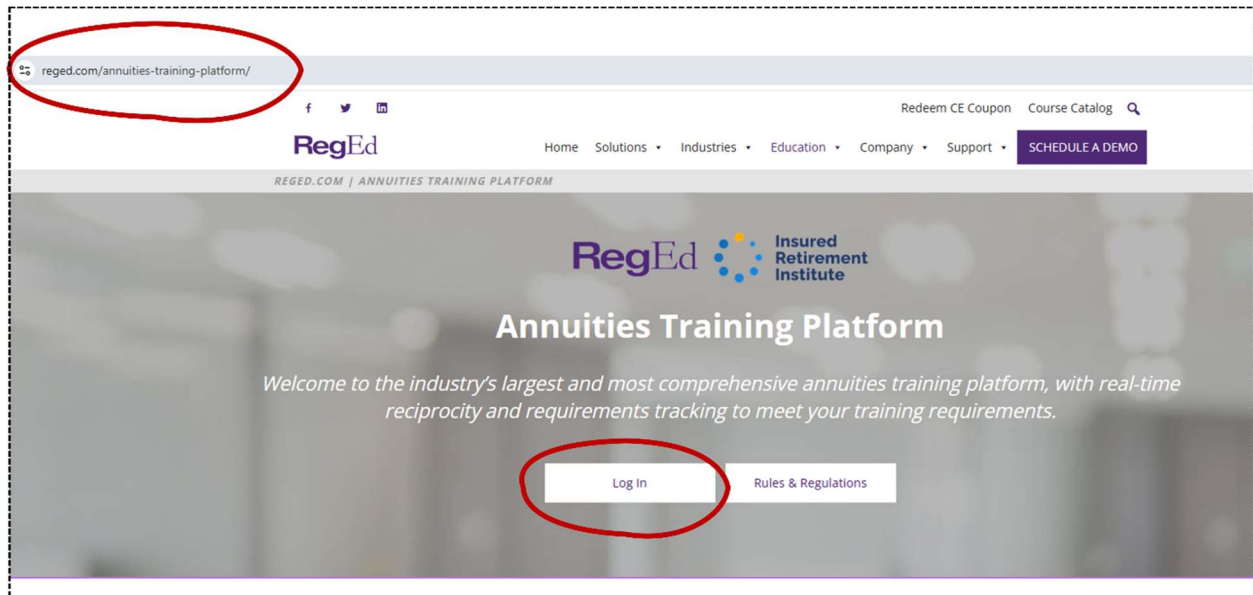
If you have any questions regarding contracting or the product training process, please contact the Licensing Department at Licensing@CLLife.com.

Note: This product training *does not* satisfy the 4-hour NAIC Annuity Continuing Education (CE) requirement.

Appendix:

Step 1:

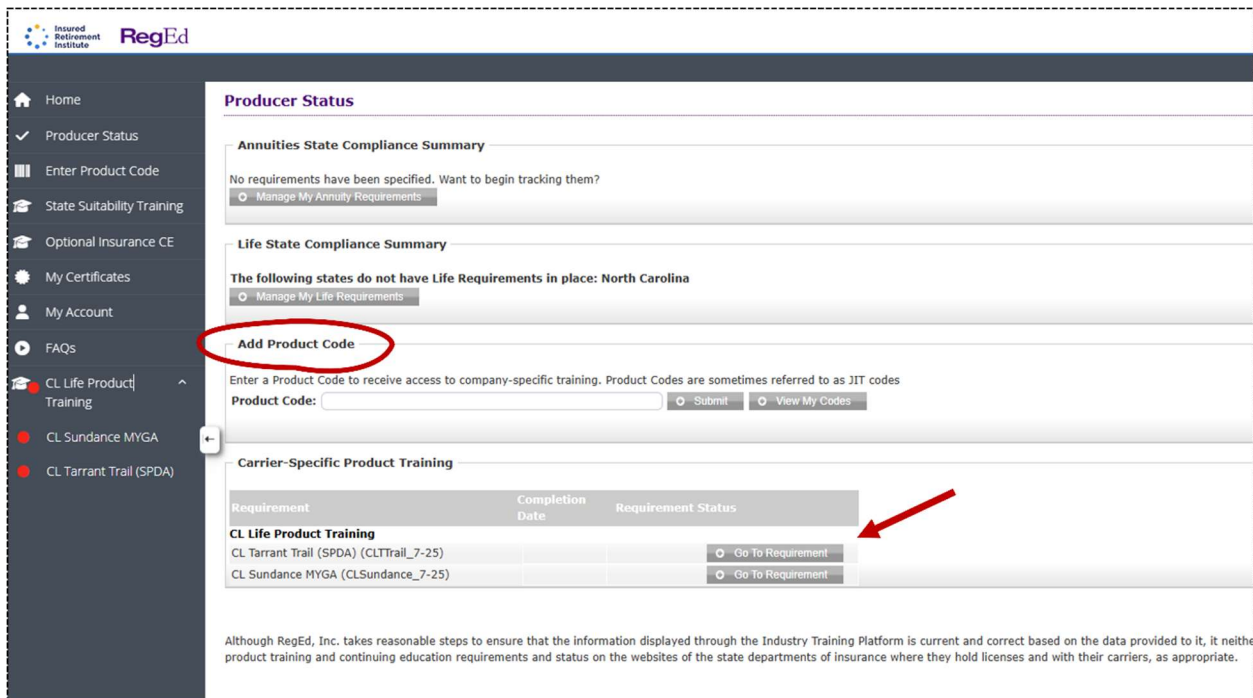
<https://www.reged.com/annuities-training-platform/>



Step 2:

Product Codes:

- ✓ CL Tarrant Trail SPDA – Code : **CLTarrantTrail**
- ✓ CL Sundance MYGA – Code : **CLSundance**



Step 3:
Complete the Carrier-Specific Product Training

Welcome


POWERED BY
RegEd



Welcome to the CL Sundance (MYGA) Annuity Product Training

Producer Training for the CL Life & Annuity Insurance Company

Step 4:
Download the Certificate of Completion and submit to CL Life and Annuity Insurance Company



Course Completion Record

(National Producer Number (NPN): [REDACTED])
has completed:
Course number: CLTTrail_7-25
Course title: CL Tarrant Trail (SPDA)
Sep 9, 2025, 1:48:22 PM

This record of successful course completion is for your personal records only. If you ordered CE for this course and would like to check the status of CE credits please return to your home page. If you need additional information, please contact RegEd Customer Service at info@reged.com Monday through Friday from 8:00 a.m. to 8:00 p.m. EST.

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